

COMPASS SALES MANAGEMENT SYSTEM



BALBOA
CAPITAL

Your Leases Displaying records 1 - 10 of 771.

Search: [Find](#)

App #	Lease #	Client	Date Submitted	Status
71148	34225-002	Coastal Care Medical Supply, Inc.	01/07/2005	APPROVED
70387	36709-005	Cadd/Engr Supply Inc.	11/18/2004	APPROVED
70188	37386-001	M & R Precision Machine, A Par...	11/09/2004	APPROVED
72169	34969-004	Groundwater Analytical, Incorp...	03/02/2005	APPROVED
71300	43955-003	Brotherston Homecare, Inc.	01/18/2005	APPROVED
70114	107689-001	KGP Group, Inc.	11/04/2004	APPROVED
72346	109279-001	Data Connect Corporation	03/10/2005	APPROVED
71135	45965-001	Zaxel Systems, Inc.	01/07/2005	APPROVED
72125	48061-002	Choice Mobility LLC	01/01/0001	APPROVED
70179	109961-002	Heather Haven, Inc.	11/08/2004	APPROVED

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Balboa Capital's online sales management system - Compass, provides a convenient platform for you to effectively track and manage your financing transactions. Compass provides faster, more efficient processing of transactions, better communication and greater customer service. From deal status updates to generating sales reports for analysis, you can get it done fast and conveniently through Compass. Within Compass all of your company's leases are organized in a manner that makes it easy to quickly find and drill into any application in order to obtain real time transaction data.

Lease Status Details

Lessee	Looper, Reed & McGraw, A Professional Corporation
Submitted	
Credit Notes	
Status	TRANSACTION APPROVED BY CREDIT
Approval Expiration Date	05/02/2005 12:31:40 PM
Lease Number	115235-000
Lease Term	60
Amount Requested	75000.0000
Purchase Option	\$1 Out
Credit Decision	Approved Hold
Credit Decision Date	02/01/2005 12:31:40 PM
Credit Grade	A
Amount Approved	75000.0000
Documents Sent	
Documents Received	
Funded	
Payment Type	Monthly Lease Payments, up to 4 steps

[Back to Your Leases](#) [Request Documents](#)

Status & Details

The Lease Status Details screen provides you a summary of your deal structure so you can conveniently review the various components of a particular transaction. You can drill into any application to get real-time status updates and obtain the credit decision. You can also gather information on the approval amount and documents status.

Calculator

Equipment Cost: Lease Term: 24 36 48 60 # of Adv Pmts: 2

Pointz %: Purchase Option: \$1 Buy Out FHV PUT Credit Rating: A

Quote Type: Vendor/Broker Customer

Company Name:

Recipient Email Address:

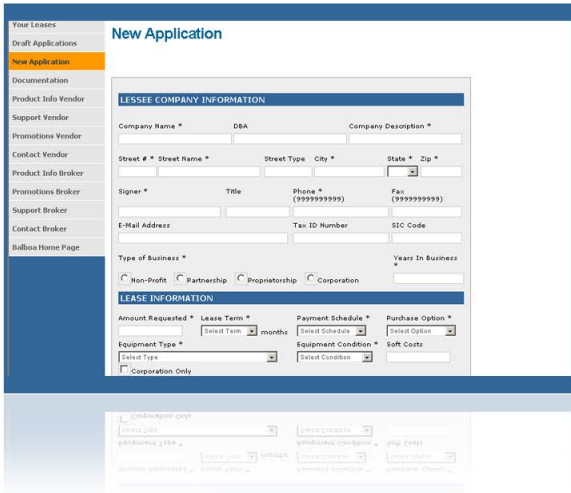
Term	\$1 Buy Out	FHV
36	\$824.92	\$794.91
48	\$651.79	\$536.44
60	\$548.94	\$532.42

Payment Calculator

With the Compass Payment Calculator you can calculate various payment options and quote numerous terms and lease structures that best fit your customer's needs. You can input Advance Payment scenerios and Points on a deal to see how it affects the payment options. Once you have finalized your payment options you can email your quote directly to your customer.

COMPASS SALES MANAGEMENT SYSTEM

Submit New Applications



Use our simple 1-page online application within Compass to submit your customer's request for financing. You will get a credit decision typically within 2 hours of your application submission.

Reports & Metrics



User Name: Reuben Abotorabi
Activity Type: Approvals
Start Date: 01/01/2005
End Date: 03/30/2005

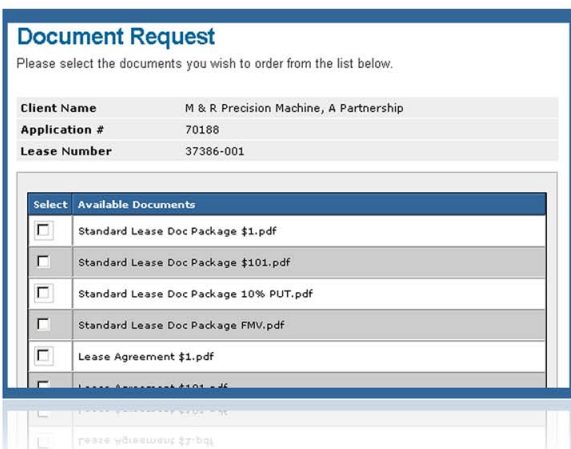
Report Criteria: Export to Excel

Displaying records 1 - 4 of 4.

App #	Lease #	Client	User	Date Submitted	Status
72246	115765-000	Vazquez Trucking Inc.	Reuben Abotorabi	03/07/05	EXPIRED
71973	115061-000	ViaCell Int'l LLC	Reuben Abotorabi	02/18/05	EXPIRED
71889	115503-000	Jon W. Erickson Co., Inc.	Reuben Abotorabi	02/15/05	EXPIRED
71811	115436-000	Parties Plus, Inc.	Reuben Abotorabi	02/10/05	EXPIRED

Stay on top of your transactions by generating activity reports for your submissions, approvals and fundings. Track year-to-date financing performance indicators for your business. You can also export your reports to Excel to further analyze your numbers.

Order Contracts



Please select the documents you wish to order from the list below.

Client Name: M & R Precision Machine, A Partnership
Application #: 70188
Lease Number: 37386-001

select	Available Documents
<input type="checkbox"/>	Standard Lease Doc Package \$1.pdf
<input type="checkbox"/>	Standard Lease Doc Package \$101.pdf
<input type="checkbox"/>	Standard Lease Doc Package 10% PUT.pdf
<input type="checkbox"/>	Standard Lease Doc Package FMV.pdf
<input type="checkbox"/>	Lease Agreement \$1.pdf
<input type="checkbox"/>	Lease Agreement \$101.pdf
<input type="checkbox"/>	Lease Agreement \$101.pdf
<input type="checkbox"/>	Lease Agreement \$101.pdf
<input type="checkbox"/>	Lease Agreement \$101.pdf

Within Compass you can easily order documents by simply selecting the document package you will need for your transaction. You can then directly email or fax the package to your customer for signatures.